Name of the issue: Interarch Building Products Limited

1	**Type of issue (IPO/ FPO)**	IPO	
2	**Issue size (Rs. crores)** *Source: Prospectus dated 21 August, 2024*	600.27	
3	**Grade of issue along with name of the rating agency**	NA	
4	**Subscription level (number of times)** *Source: Final post issue report dated August 27, 2024.* **The above figure is after technical rejections*	66.50 times*	
5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**		
	(i) allotment in the issue[(1)]	23-Aug-24	19.97%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	30-Sep-24	14.85%
	(iii) at the end of 1st FY	31-Mar-25	11.21%
	(iv) at the end of 2nd FY	31-Mar-26	10.89%
	(v) at the end of 3rd FY[(2)]	31-Mar-27	NA

(1) Source: Stock Exchange Filing

(2) Will be updated in due course

6 **Consolidated Financials of the issuer** *(Rs. in crores)*

Parameters	FY25	FY26	FY27
Income from operations	1474.48	1898	NA
Net Profit for the period	107.83	134.52	NA
Paid-up equity share capital	16.64	16.77	NA
Reserves excluding revaluation reserves	734.77	864.34	NA

Note: Financials for the year ended March 31,2027 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

(i) at the end of 1st FY (31 March 2025)	Infrequently Traded
(ii) at the end of 2nd FY (31 March 2026)	Infrequently Traded
(iii) at the end of 3rd FY (31 March 2027)	NA

Note: Will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

	Name of Director	Appointed/ Resigned
(i) During year ended (March 31, 2025)	Dhanpal Arvind Jhaveri	Resigned
(ii) During year ended (March 31, 2026)	Anup Mittal	Appointed
	Aditya Vij	Appointed
	Manish Garg	Appointed
(iii) During year ended (March 31, 2027)[2]	NA	NA

Note: (1) Change in Directors of Issuer are updated as on March 31, 2026

(2) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 **Status of utilization of issue proceeds**

(i) *As disclosed in the offer documents* *(Rs in Crores)*

Particulars	Amount to be funded from Net Proceeds	Amount to be deployed from Net Proceeds in Fiscal 2025	Amount to be deployed from Net Proceeds in Fiscal 2026
Financing the capital expenditure towards setting up the Project	58.53	53.55	4.98
Financing the capital expenditure towards upgradation of the Kichha Manufacturing Facility, Tamil Nadu Manufacturing Facility I, Tamil Nadu Manufacturing Facility II and Pantnagar Manufacturing Facility	19.25	13.21	6.04
Funding investment in information technology assets for upgradation of existing information technology infrastructure of our Company	11.39	11.39	-
Funding incremental working capital requirements	55.00	25.00	30.00
General corporate purposes	43.04	43.04	-
Net Proceeds	187.21	146.19	41.02

Source: Prospectus dated 21 August, 2024

(ii) **Actual Utilisation** *(Rs in Crores)*

Particulars	Amount to be funded from Net Proceeds	Actual Utilisation as on 30-09-26	Unutilised Net Proceeds
Financing the capital expenditure towards setting up the Project	18.35	18.35	0.00
Financing the capital expenditure towards upgradation of the Kichha Manufacturing Facility, Tamil Nadu Manufacturing Facility I, Tamil Nadu Manufacturing Facility II and Pantnagar Manufacturing Facility	22.96	22.96	0.00
Funding investment in information technology assets for upgradation of the existing information technology infrastructure of the Company	10.12	6.30	3.82
Funding incremental working capital requirements	55.00	55.00	0.00
General corporate purposes	48.70	48.70	0.00
Manufacturing Facility II at Andhra Pradesh for the final payment towards the new land acquisition	9.46	9.46	0.00
Civil and PEB of AP Heavy Facility II at Andhra Pradesh	12.98	12.98	0.00
Civil and PEB of Facility in Gujarat	10.53	7.61	2.92
Total	**188.10**	**181.35**	**6.75**

Source: Monitoring Agency Report for the quarter ended September 30, 2026, including reclassification of the Net Proceeds pursuant to shareholders' resolutions dated February 22, 2025, May 3, 2025, March 28, 2026 and September 10, 2026.

(iii) **Reasons for deviation, if any -** **NA**

11 Comments of monitoring agency, if applicable **NA**

(a) Comments on use of funds NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds NA

12 Price - related data

Designated Stock Exchange:	Issue Price	Listing Date:
NSE	Rs. 900/- per share	August 26, 2024

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of Mar 31, 2025		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	1196.45	1,269.40	1,434.00	1665.00	2762.60	1650.00
NSE NIFTY 50	25,010.60	25,940.40	23,907.25	23,519.35	26,277.35	21,281.45

Price parameters	As at the end of Mar 31, 2026			As at the end of March 31, 2027(1)		
	Closing price during the FY	High during the FY	ow during the F	Closing price during the FY	High duringthe	Low during the FY
Market Price	1665	2762.6	1650	NA	NA	NA
NSE NIFTY 50	22331.4	25574.35	22512.65	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered
(1) Will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Ratio	Name of company	As disclosed in the offer document*	At the end of 1st FY (Mar 31, 2025)**	At the end of 2nd FY (Mar 31, 2026)**	At the end of 3rd FY (Mar 31, 2027)**
EPS (Basic)	**Issuer:**	58.68	68.51	80.41	NA
	Peer Group				
	Everest Industries Limited	11.42	-2.28	-64.13	NA
	Pennar Industries Limited	7.29	8.84	10.29	NA
	Industry Average	**25.80**	**25.02**	**8.86**	NA
P/E	**Issuer:**	15.34	24.30	20.71	NA
	Peer Group				
	Everest Industries Limited	105.95	NA	NA	NA
	Pennar Industries Limited	25.16	21.23	12.68	NA
	Industry Average	48.82	22.77	16.69	NA
RoNW%	**Issuer:**	22.26%	14.35	16.80	NA
	Peer Group				
	Everest Industries Limited	3.01%	-0.60	-16.1	NA
	Pennar Industries Limited	11.21%	11.96	12.8	NA
	Industry Average	**12.16%**	**8.57%**	**4.50%**	NA
NAV per share	**Issuer:**	268.80	451.56	515.35	NA
	Peer Group				
	Everest Industries Limited	378.37	377.12	312	NA
	Pennar Industries Limited	65.02	73.99	86.2	NA
	Industry Average	**221.70**	**225.55**	NA	NA

* Sourced from Prospectus | All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the financial results of the respective company for the year ended March 31, 2024 submitted to stock exchanges.

** will be updated in due course

(1) Basic EPS refers to the Basic EPS sourced from the financial results of the respective company

(2) P/E Ratio has been computed based on the closing market price of equity shares divided by the Basic EPS. For Issuer Company it is calculated as Issue price divided by Basic EPS

(3) Net Asset Value: Net Asset Value is computed as the Equity attributable to owners of the company at the end of year divided by the equity shares outstanding

(4) Return on Net Worth % (RONW %) is calculated as Profit after taxes attributable to owners of the company as a percentage of Equity attributable to owners of the company)

14 Any other material information

Particulars	Date
NiL	NIL

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com